

Release Notes for Grants Online Version 4.20

Date Deployed: July 15, 2016

Global

1. For the Supplementary Information section, when the selected category is **Soft** (the end user can input his/her own values), the description correctly displays. [JIRA: GOL-419]

Supplementary Information - ED16HDQ3130043

Guidance

Category	Value	Description	Update By	Update Date
Test GOL-419	VAL#1	Test Value one	EDA FPSpecialist	06/06/2016

Add Supplementary Information Value
Category: Test GOL-419
Select From List Below

Value	Description	Action
VAL#1	Test Value one	Select
VAL#2	Test Value Two	Select

Done

2. When a search is conducted and the Award Number is specified as one of the search criteria, the leading and trailing blanks are ignored. [JIRA: GOL-432]

Inbox Tab

1. If the Award Number search criterion is entered using lower case letters, the action is completed using a non-case sensitive search. [JIRA: GOL-137]

Task Management

Task Search

Search Criteria: Program Officer

Award Number: na16nos4820155

Last Name of User:

Task ID:

Organization: NOS National Center for Coastal Ocean Science (NCCOS)

Search

2 items found, displaying all items.

Reassign	Award Number	Task Id	Owner	Project Title	Name	Document Id	Document Type	Created D
Reassign	NA16NOS4820155 4908949	Janet Reise	TEST GOL-436	Procurement Request and Commitment of Funds	2601794	Procurement Request and Commitment of Funds	05/17/2016	
Reassign	NA16NOS4820155 4908947	Janet Reise	TEST GOL-436	Complete PO Checklist	2601795	PO Checklist	05/17/2016	

- Information for the **Applicant State** data element (on the **Your Tasks** launch page) is included for all applicable tasks (when Applicant State has been specified among the data elements that will be included in the display). [JIRA: GOL-441]

Your Tasks

Document Type: Status:

41 items found, displaying all items.1

View	Task Name	Document Type	Task Status	Start Date	Award Number	Applicant Name	Applicant State	Document Id	Task Id	Approved Federal Funding	Total Federal Funding	Task Received Date
<input type="button" value="View"/>	Review/Revise De-obligation	Financial Closeout	Not Started		NA15OAR4170049	University of Washington	WA	2598798	4909490	\$56,500.00	\$56,500.00	06/07/2016
<input type="button" value="View"/>	ASAP Authorization	Award File	Not Started		NA16NMF4150173	FLORIDA AQUARIUM, INC., THE	FL	2601735	4908655	\$150.00	\$150.00	05/12/2016
<input type="button" value="View"/>	ASAP Authorization	Award Action Request	Not Started		NA15NMF4270305	Washington Department of Fish and Wildlife	WA	2595626	4907850	N/A	\$243,541.00	05/04/2016
<input type="button" value="View"/>	ASAP Authorization	Award File	Not Started		NA14OAR4170107	University of Rhode Island	RI	2596955	4907756	\$235,000.00	\$940,000.00	05/04/2016

RFA Tab

- When creating a RFA and specifying the search criteria for **Selected Federal Addresses** and **Selected Federal Contacts**, only records for Federal employees are returned. [JIRA: GOL-077]
- The **Save** button on the FFO Details page associated with the Unique Entity Identifier and System for Award Management (SAM) functions properly. Previously, to save the text entered for this data element, the user had to click the Save button twice (once on the pop-up box and then again on the FFO details page). [JIRA: GOL-387]
- The FFO workflow was modified so that when a task was worked on by a FALD user and then reassigned, the task is returned to the appropriate person. Specifically, when a task is returned it is sent to the individual to whom the task had been reassigned, not the original FALD person. [JIRA: GOL-390]
- The FFO Table of Contents has been modified. A title was also added to the FFO Table of Contents. The error where one letter of the outline was duplicated has been corrected. [JIRA: GOL-412]

Federal Funding Opportunity Page 1 of 8

Test CompRFA-2016 ← Title

TABLE OF CONTENTS

I. Funding Opportunity Description.....	3
A. Program Objective.....	3
B. Program Priorities.....	3
C. Program Authority.....	3
II. Award Information.....	3
A. Funding Availability.....	3
B. Project Award Period.....	3
C. Type of Funding Instrument.....	3

IV. Application and Submission Information.....	4
A. Address to Request Application Package.....	4
B. Content and Form of Application.....	4
C. Unique entity identifier and System for Award Management (SAM).....	4
D. Submission Dates and Times.....	5
E. Intergovernmental Review.....	5
F. Funding Restrictions.....	5
G. Other Submission Requirements.....	5

Application Tab

1. The Statutory Authority guidance link on the PO Checklist redirects the user to the CFDA website, <https://www.cfda.gov/>. [JIRA: GOL-074]
2. Incorporated an **Edit / Remove** link for the **RFA Programmatic** Special Award Condition (SAC). The task, to edit or remove the RFA Programmatic SAC, can be performed by either the Federal Program Officer or the Grants Specialist. [JIRA: GOL-081]

Name	Description	Amendment	Type	Due Date	Satisfied Date	Options
TEST1:InvRFA SAC - DC-19-16	This a test for R4.20-GOL-81	other	RFA Programmatic			Edit Remove

Associated Special Award Conditions
Nothing found to display.

RFA SAC displayed correctly

New links were added correctly

3. The underlying code was modified for Competitive RFA awards. A Broad Agency Announcement (BAA) can now be moved to a Competitive RFA. [JIRA: GOL-399]
4. There is a new option on the left-hand navigation pane. Using this link, the Grants Specialist (GS) or the Director (an EDA role) for an award can be reassigned. The reassignment can only be completed by a person with a Grants Officer or Director role.

The reassignment concurrently updates the assigned Grants Specialist and the Director on the CD-450. The reassignment also updates any open Grants Specialist and Director tasks. The reassignment **will not** update the CFDA Number for the Lead Grants Specialist; that assignment was made based upon the Line Office and will not be modified. [JIRA: GOL-414]

Welcome to Grants Online Mr. EDA Grants Officer. You are logged in to TEST1. [Log Off](#)

Advisories >> Reassign Grants Specialist or Director on Awards

Reassign Grants Specialist or Director on Awards

Search for Awards

Select User : * GrantsSpecialist Director

Award Number :

Current Assigned Grants Specialist/Director (Last Name) :

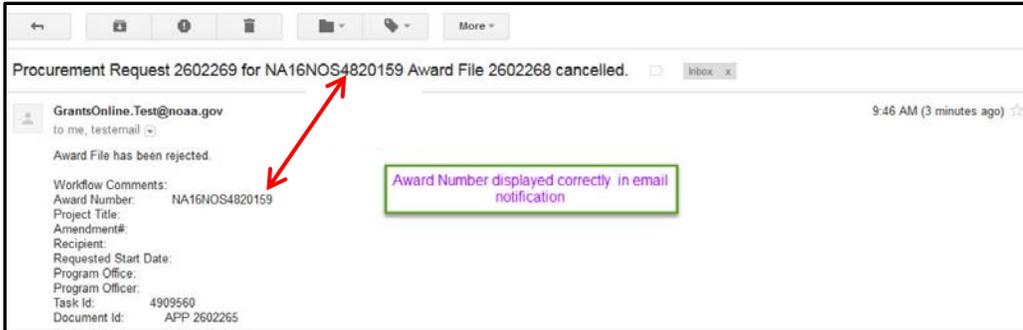
Line office :

CFDA Number :

Note: This feature will also reassign open tasks to the selected Grants Specialist / Director.
Nothing found to display.

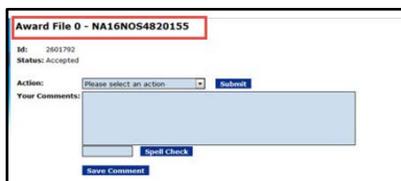
5. The Federal Program Officer (FPO) has the option to send the NEPA Document to an Optional Reviewer. While the NEPA Document is out to the Optional Reviewer, the FPO can forward the document to the NEPA Official. When the NEPA Official approves the NEPA Document, the workflow engine closes the NEPA task in the Optional Reviewer's Inbox. [JIRA: GOL-436]

- When an Award file is rejected by a Grants Specialist, the system sends an email notification for the Procurement Request and Commitment of Funds. The notification now includes the Award Number in the subject line of the email. [JIRA: GOL-445]



Awards Tab

- The automated analysis of the SF-425 for non-interfaced awards gave rise to an auto-generated message that stated "The amount received by the recipient is \$0.00." In addition to the message, an explanation was required. The auto-generated message and the requirement that an explanation be provided have been eliminated. [JIRA: GOL-376]
- Separated the Single Audit Delinquency Notifications by bureau; notifications are now directed to the appropriate bureau. [JIRA: GOL-413]
- For MBDA, the Summary Progress Report has been turned off. [JIRA: GOL-431]
- The WebDocFlow functionality has been modified; it can be turned on or off based upon the business requirements for each bureau. [JIRA: GOL-433]
- The Assigned Grants Specialist is visible in the Award File 0 (under Award File Header Information) and the Grants File (under Grant Information). [JIRA: GOL-437]



Award File Header Information		Grant Information	
RFA Name: Test NC RFA- 2016	Funding Opportunity Number: NOAA-NOS-NCCOS-2016-2004899	CFDA Number: 11.482	Award Period: 03/01/2015 - 11/30/2016
CFDA Number: 11.482	Award File Period: 03/01/2015 - 11/30/2016	Program Officer Name: Janet Reis	Program Officer Phone: 240-532-0310
Program Officer Name: Janet Reis	Program Officer Phone: 240-532-0310	Grants Specialist Name: Joyce Bowler	Grants Specialist Phone: 301-628-1304
Grants Specialist Name: Joyce Bowler	Grants Specialist Phone: 301-628-1304	Total Federal Funding: \$500.00	Total Non Federal Funding: \$100.00
Federal Funding: \$500.00	Non Federal Funding: \$100.00	Organization Name: UNIVERSITY OF ARIZONA	ASAP Recipient: Yes
Project Title: TEST GOL-436	Organization Name: UNIVERSITY OF ARIZONA	SF-425 Frequency: Semi-Annual with Final Report	Progress Report Frequency: Semi-Annually
Multi-Year: No	ASAP Recipient: Yes	Final Report Due On: 02/28/2017	Project Title: TEST GOL-436
	High Risk Recipient: No	Final Progress Report: Comprehensive - a last interim report is required	Closed Date: N/A

Review Event

1. Federal Program Officers and Review Event Managers are strongly encouraged to convert any non-PDF file to a PDF file prior to uploading attachments to Grants Online. Converting the files facilitates the completion of future tasks. [JIRA: GOL-422]
 - a. Instructions to open non-PDF documents that might be embedded in a PDF file are available from the following URL:
[http://www.corporateservices.noaa.gov/grantsonline/pdfs/Adobe Acrobat to open PDFs.pdf](http://www.corporateservices.noaa.gov/grantsonline/pdfs/AdobeAcrobat%20to%20open%20PDFs.pdf)
 - b. The **Note** on the Application Review screen details how to open a PDF that might contain one or more embedded non-PDF files.



Application Review

Application Information

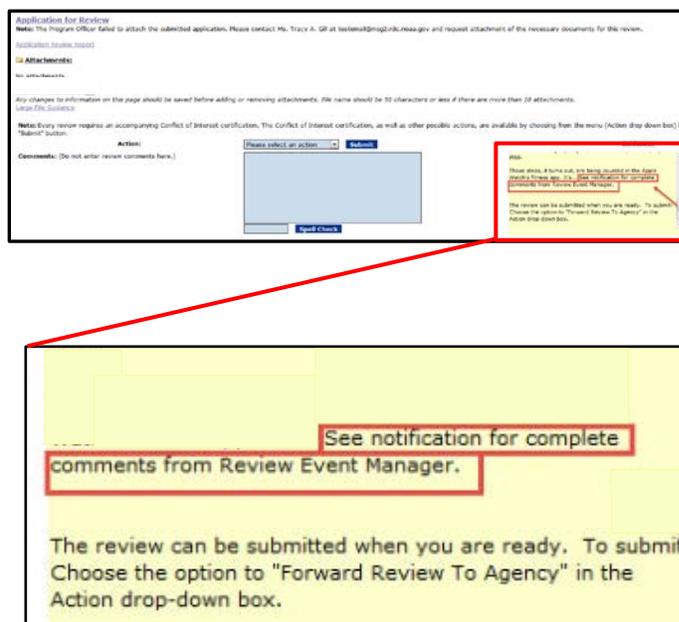
Applicant:	JAD EQUIPMENT CO		
Project Title:	TEST - GOL-422 - Apps attached		
Proposal Number:		Internal ID Number:	2602240
Total Amount Proposed:	\$855.00	Federal Amount Requested:	\$855.00
Principal Investigators / Project Directors:			

Application for Review

Note: Download the PDF on hard drive before opening.

[Application Review Report](#)

2. The Review Event Manager comments have been truncated (when comments exceed 4000 characters). There is an on screen message to “See notification for complete comments from Review Event Manager.” [JIRA: GOL-426]



Application for Review

Note: The Program Officer failed to attach the submitted application. Please contact Mr. Tracy A. Gil at tracya.gil@noaa.gov and request attachment of the necessary documents for this review.

Attachments:

Any changes to information on this page should be saved before adding or removing attachments. File name should be 50 characters or less if there are more than 20 attachments.

Action: Please select an action:

Comments: (Do not enter review comments here.)

Note: Your review is being truncated on the screen. See notification for complete comments from Review Event Manager.

The review can be submitted when you are ready. To submit, Choose the option to "Forward Review To Agency" in the Action drop-down box.

- The correct URL for the Federal Employee Conflict of Interest is: [https://www.oge.gov/web/oge.nsf/Employee Standards of Conduct](https://www.oge.gov/web/oge.nsf/Employee%20Standards%20of%20Conduct). [JIRA: GOL-500]

UNITED STATES OFFICE OF GOVERNMENT ETHICS
Preventing Conflicts of Interest in the Executive Branch

Employee Standards of Conduct

LAW & REGULATIONS

- Statutes
- Employee Standards of Conduct
- OGE Regulations
- Agency Supplemental Regulations
- Federal Register Issuances
- Executive Orders
- Legal Interpretation

Employee Standards of Conduct

In 1989, the President's Commission on Federal Ethics Law Reform recommended that individual agency standards of conduct be replaced with a single regulation applicable to all employees of the executive branch. Acting upon that recommendation, President Bush signed Executive Order 12674 on April 12, 1989. That Executive Order (as modified by Executive Order 12731) set out fourteen basic principles of ethical conduct for executive branch personnel and directed OGE to establish a single, comprehensive, and clear set of executive branch standards of ethical conduct. OGE published the Standards of Ethical Conduct for Employees of the Executive Branch on August 7, 1992. The regulation became effective on February 3, 1993, and was codified in 5 C.F.R. Part 2635. Part 2635 has been amended several times. Review the rulemaking history.

Note: Some agencies have published agency supplemental regulations that modify or supplement 5 C.F.R. part 2635.

Brief Summary of Employee Standards of Conduct

Reports

- The Unexpended Balances Report shows the correct dollar amounts. [JIRA: GOL-493]

Unexpended Balances Report

Award Number	Award Status	Award Start Date	Award End Date	Final Reports Due Date	Obligated Federal Share	Disbursed Federal Share	Deobligated Federal Share	Unexpended Federal Share	Recipient	Prog
	Expired	4/1/2013	3/31/2016	6/29/2016	\$71,625.00	\$38,234.51	\$0.00	\$33,390.47		TEST RECORD - The Cluster Seed Capit

displayed correctly

PMO

- The Reviewer role is displayed on the User Profile screen. [JIRA: GOL-083]

(No Comments) **Manage Profile** Edit >>

Prefix: Dr.
First Name: Pen
Middle Name:
Last Name: Pal
Affix:
Person ID: 2023726

Affiliations

Details	Org ID	Organization	Position	Phone	Address	E-Mail	Fax	Primary	Active
Details	2004775	Syed Inc.		3010030130	13033 Walter Jones Ave., Germantown, MD 20874 USA	golreviewer1@yahoo.com		true	true

Assigned Roles

Role	Org ID	Organization	CFDA
Reviewer			

Done Role displayed correctly.

- The CFDA Number and threshold are displayed on the User Profile screen. [JIRA: GOL-156]

Assigned Roles				
Role	Org ID	Organization	CFDA	Action
Credit Checker	1000002	National Oceanic and Atmospheric Administration (NOAA)		Delete Edit
Grants Officer Signature Authority: <input checked="" type="radio"/> Yes <input type="radio"/> No Threshold: 1.0E9	1000002	National Oceanic and Atmospheric Administration (NOAA)		Delete Edit
Grants Officer Signature Authority: <input checked="" type="radio"/> Yes <input type="radio"/> No Threshold: 1.0E9	1000053	Office of Telecommunications and Information Applications (OTIA)	11.557	Delete Edit
Grants Officer Signature Authority: <input checked="" type="radio"/> Yes <input type="radio"/> No Threshold: 1.0E9	1000053	Office of Telecommunications and Information Applications (OTIA)		Delete Edit
Grants Officer Signature Authority: <input checked="" type="radio"/> Yes <input type="radio"/> No Threshold: 1.0E9	1001328	National Marine Fisheries Service (NMFS)	11.008	Delete Edit