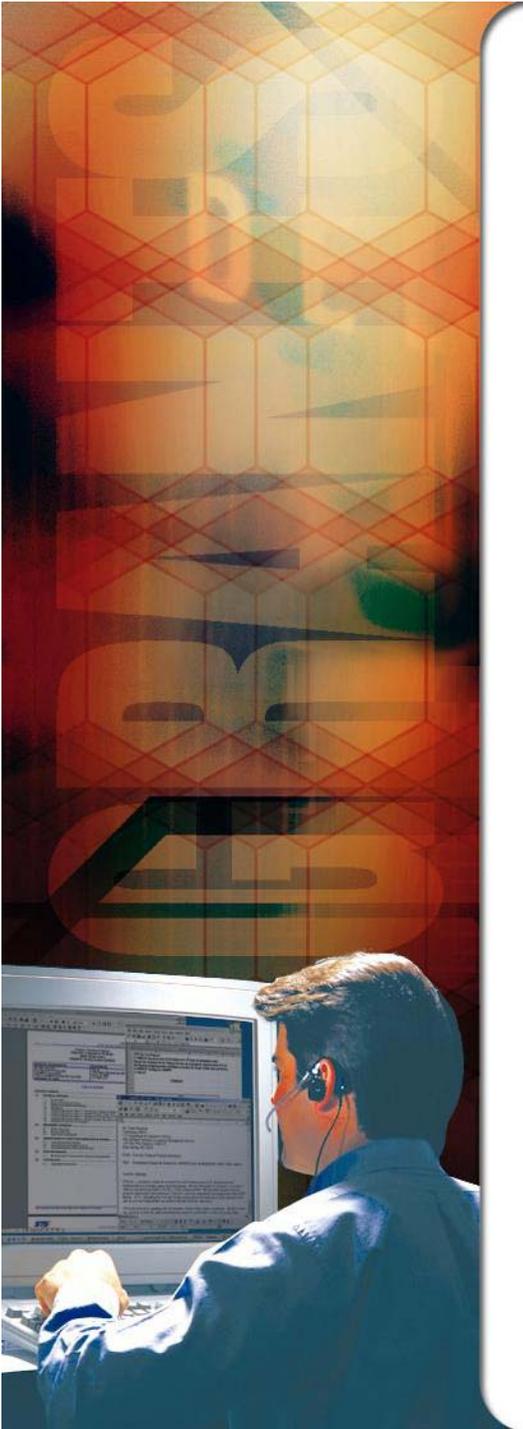




**Grants Online
User Group Meeting
Release 4.07
Focus: *Review Event Setup***

June 28, 2011





Agenda

▪ TRAINING

- Last FPO Training Session for FY 2011: ***August 15-17, 2011 Germantown, MD***

▪ CURRENT PROJECTS

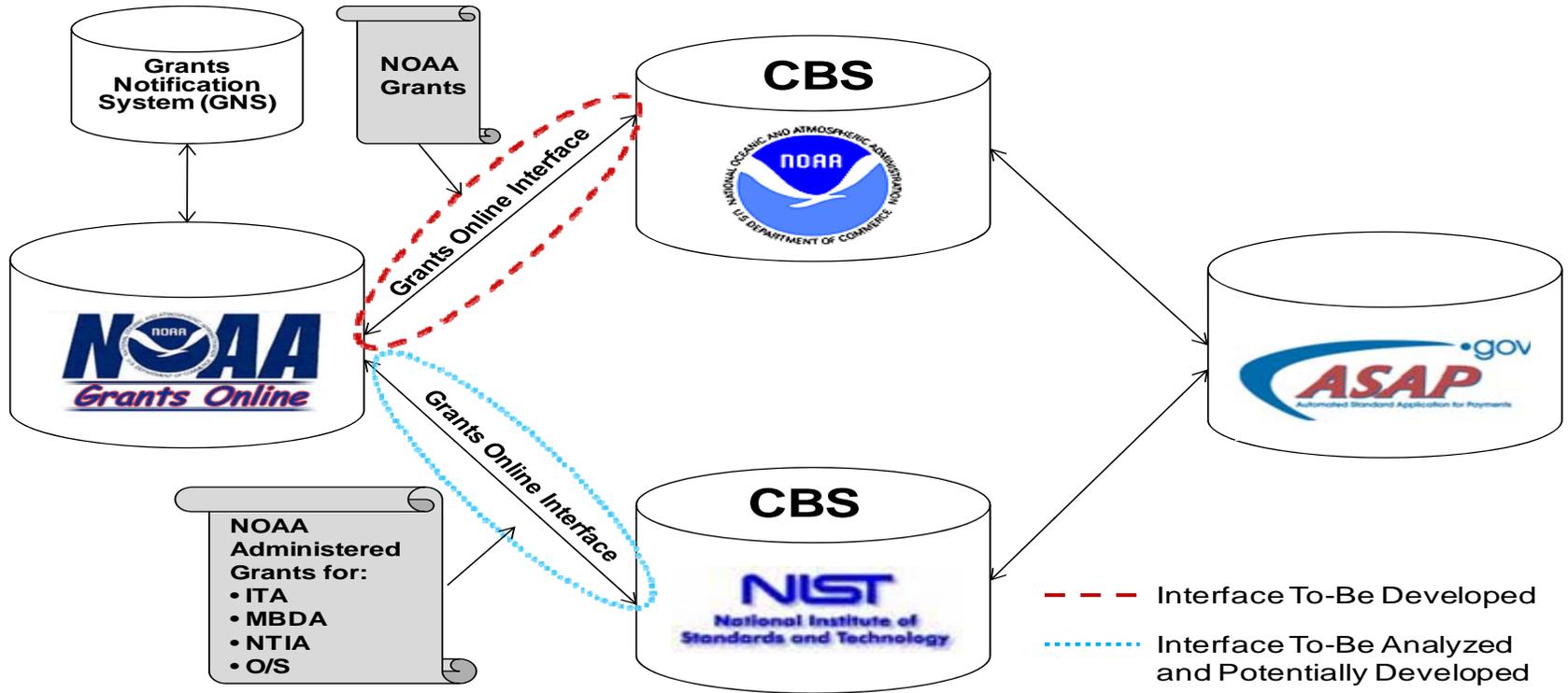
- CBS Interface Update
- Review Module - Setting up Review Events



Grants Online and Commerce Business System (CBS) Interface Update

June 28, 2011





Current Project Status

- **Grants supported by the NIST CBS system will be included in the interface.**
- **High Level and Detail Design Documents have been completed and development has begun.**
- **Testing will be done in August and September.**
- **Training is scheduled for the first week of October (9/29 – 10/7).**
- **GO LIVE is scheduled for October 11 (after Columbus Day Holiday).**
- **New Functionality for FPOs:**
 - Ability to validate ACCS codes and funds availability anytime between creation of Procurement Request and forwarding of Award File to GMD**



Grants Online Review Module Update: *Setting Up Review Events*

June 28, 2011





REVIEW MODULE - User Requirements

3.1 Reviewer Instructions

- DONE - 4.07** Allow for optional FALD Review of Reviewer Instructions for the Universal RFA process. FALD Review of Reviewer Instructions for the Competitive process will continue to be mandatory.

Minimum Requirements *

Priority	Requirement Name
1	Complete Application

[View/Edit](#)

Special Award Conditions

No Special Award Conditions are associated with this RFA.

[View/Edit](#)

Matching Requirements

No Matching Requirements have been defined.

[View/Edit](#)

Review Events

Order	Review Event Name
1	Universal RFA Review Event

[Add New >>](#)

Attachments:

No attachments.

Add new Attachment: [\[+\]](#)

Any changes to information on this page should be saved before adding or [Large File Guidance](#)

Save

RFA Routing Slip – Start Workflow

Workflow Analysis

This is a Review Event that is done outside of Grants Online for a Universal RFA. There will not be any workflow on it.

Attachments:

RFA Header Information

Document ID:	2241555	CFDA Number:	11.999
Announcement Type:	Initial	SubProgram:	
Funding Opportunity Number:	NOAA-GOT-OCPO-2011-2003081	Assigned Program Office:	GOT One Commerce Program Office (OCPO)
Line Office:	Grants Online Training (GOT)	Assigned Program Officer:	Grants Student
RFA Name:	Universal RFA for FPO User Group Meeting June 2011	RFA Type:	Noncompetitive
Fiscal Year:	2011	Publication Date:	Not Published

Sub Documents

Type	ID	Title	Status
Application Scores	2241557	Reviewer Scores of Applications	In Progress
Reviewer Instructions	2241558	Reviewer Instructions for Universal RFA Review Eve...	
Review Event Applications	2241557	Applications Assigned to the Review Event	

Export options: [Excel](#)

Associated Documents

Type	ID	Title	Status	Program Officer
RFA	2241555	Universal RFA for FPO User Group Meeting June 2011		Grants Student

Export options: [Excel](#)



REVIEW MODULE - User Requirements cont.

3.2 Application Selection

- DONE - 4.07** Allow for manual data entry of application review scores (Universal and Competitive processes). Allow for system calculation of application review scores and display of discrepancies between calculated scores and manually entered stores (Competitive process only).

Applications Summary Scores

Review Event Header Information

Review Event Type: Independent Individual Merit
Review Event Name: Universal RFA Review Event **Review Event ID:** 2241557
RFA Name: Universal RFA for FPO User Group Meeting June 2011 **RFA ID:** 2241555
Program Office: null

Application Scores

Reviewers Score	ID	Proposal Number	Applicant	Project Title	PIs/PDs	Status	Federal Amount Requested: Total
	2241559		icmr	Demo App for Universal RFA User Group Mtg		Program Officer Actions - Not Started	\$100,000.00

Export options: [Excel](#)

Save Done



REVIEW MODULE - User Requirements cont.

3.6 Setting up a Review Event

- DONE - 4.07** Allow Program Offices to create Independent Individual Merit and Panel (Consensus and non-Consensus) Review Events.

Review Event Information

Review Event Name:*

Review Basis: *

Note: All Review Events are created in Grants Online.

Note: It doesn't make sense to create a Review Event for a Universal RFA until after the capability to conduct reviews in Grants Online is available.

- DONE - 4.07** Allow Program Offices to include "Not Scored" questions.

Scored Criteria:* Applications will not be scored
 Quantitative - Percent
 Quantitative - Points
 Qualitative

Summary Score Determination:* N/A Mean Median

Not Scored Criteria:* Yes No

Bonus Points:* Yes No

Not Scored Criterion

Criteria Type:*

Criterion Name:*

Reviewer Comments:* Required Not Required Not Allowed

Description:*

REVIEW MODULE - User Requirements cont.

3.6 Setting up a Review Event

- DONE - 4.07** Allow Program Offices the option to add bonus points.

Bonus Criterion

Criteria Type:*

Criterion Name:*

Maximum Score:*

Sliding Scale:* Yes No

Description:*

	Reviewer Comments	Reviewer Score	Minimum Score	Maximum Score	Action	Action
	Required	Required	0.0	0.0	Edit	Delete
of	Required	Required	0.0	0.0	Edit	Delete
	Required	Required	0.0	0.0	Edit	Delete
	Required	Required	0.0	0.0	Edit	Delete

[Add New >>](#)

Note: Scored and Not Scored Criteria can be re-ordered together so that Not Scored Criteria are intermingled with Scored Criteria. This must be done after all criteria are defined.
[Reorder Scored and Not Scored Criteria>>](#)

Bonus Points Criteria				
Name	Maximum Points	Sliding Scale	Action	Action
Attendance at Pre-Proposal Workshop	5.0	N	Edit	Delete

[Add New >>](#)



Reviewer Instructions Details

Reviewer Instructions

Attachments:

Name	Short Description	Created Date	Internal Use Only	FALD Reviewed	Remove
Test Attachment 1.pdf	Test Attachment	06/28/2011 07:25:41 AM	No	No	Remove

Add new Attachment: [-]

Filename: *

Description: *

Internal use only

Any changes to information on this page should be saved before adding or removing attachments.

No need to indicate whether or not attachment is "Logistical". Attachments will be uploaded to correct section based on the selected "Attachments" widget.

Logistical Reviewer Instructions

Attachments:

No attachments.

Add new Attachment: [+]

Any changes to information on this page should be saved before adding or removing attachments.

Note:

The Logistical Reviewer Instructions may only be used for attaching instructions related to travel and meeting dates, times and locations, as well as meeting requirements and reimbursement instructions. DO NOT attach any instructions on how to how to conduct the review, review priorities, etc. The Logistical Reviewer Instructions do not require FALD review.



Grants Online Review Event Rollout Schedule

Phase 1 – January 4, 2011

Phase 2 – February 25, 2011

Phase 3 – May 17, 2011

Phase 4 – October 11, 2011



Q & A